

UNITED STATES BANKRUPTCY COURT

Western District of Virginia

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): South Fork Coal Company, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):																					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): See Attachment A		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 27-461313		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):																					
Street Address of Debtor (No. and Street, City, and State): 413 Nicholas Street Rupert, WV		Street Address of Joint Debtor (No. and Street, City, and State):																					
ZIP CODE 25984		ZIP CODE																					
County of Residence or of the Principal Place of Business: Greenbrier		County of Residence or of the Principal Place of Business:																					
Mailing Address of Debtor (if different from street address): 8351 East Walker Springs Lane, Suite 400 Knoxville, TN		Mailing Address of Joint Debtor (if different from street address):																					
ZIP CODE 37923		ZIP CODE																					
Location of Principal Assets of Business Debtor (if different from street address above):																							
ZIP CODE																							
Type of Debtor (Form of Organization) (Check one box.)		Nature of Business (Check one box.)																					
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other																					
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).																					
		Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																					
Filing Fee (Check one box.)		Chapter 11 Debtors																					
<input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>).																					
		Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																					
Statistical/Administrative Information																							
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																							
Estimated Number of Creditors <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000- 5,000</td> <td>5,001- 10,000</td> <td>10,001- 25,000</td> <td>25,001- 50,000</td> <td>50,001- 100,000</td> <td>Over 100,000</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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Estimated Assets <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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Estimated Liabilities <table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY																							

Voluntary Petition (This page must be completed and filed in every case.)		Name of Debtor(s): South Fork Coal Company, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: See Attachment B	Case Number:	Date Filed:	
District: Western District of Virginia	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p style="text-align: center;">X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p style="text-align: center;">Exhibit C</p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<p style="text-align: center;">Exhibit D</p> <p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</p>			
<p style="text-align: center;">Information Regarding the Debtor - Venue</p> <p>(Check any applicable box.)</p> <p><input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<p style="text-align: center;">Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes.)</p> <p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">(Name of landlord that obtained judgment)</p> <p style="text-align: center;">(Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

Voluntary Petition*(This page must be completed and filed in every case.)*Name of Debtor(s):
South Fork Coal Company, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney) _____

Date _____

Signature of Attorney*

X /s/ Tyler P. Brown
Signature of Attorney for Debtor(s)

Tyler P. Brown
Printed Name of Attorney for Debtor(s)

Hunton & Williams LLP

Firm Name
951 E. Byrd Street
Richmond, VA 23219

Address
(804) 788-8200

Telephone Number
04/06/2015

Date _____

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael R. Castle
Signature of Authorized Individual

Michael R. Castle
Printed Name of Authorized Individual

Chief Financial Officer

Title of Authorized Individual
04/06/2015

Date _____

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative) _____

Date _____

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer _____

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____

Address _____

X _____
Signature

Date _____

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

ATTACHMENT A

All Other Names used by the Debtor in the last 8 Years

None.

ATTACHMENT B

Pending Bankruptcy Case Filed by any Partner or Affiliate of this Debtor

Concurrently herewith, each of the below-listed entities (collectively, the “Debtors”), each commenced a voluntary case under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Western District of Virginia and has filed a motion with the Court seeking joint administration of the Debtors’ respective chapter 11 cases.

ENTITY NAME	EIN	JURISDICTION OF DOMICILE
Big Run Mining, Inc.	80-0391585	Kentucky
Brier Creek Coal Company, LLC	45-1019999	West Virginia
Bull Creek Processing Company, LLC	45-1020894	West Virginia
High MAF, LLC	27-1895418	Delaware
Middle Fork Mining, Inc.	80-0391593	Kentucky
Pinnacle Insurance Group LLC	61-1626851	Tennessee
Raven Crest Contracting, LLC	20-4527796	Kentucky
Raven Crest Leasing, LLC	20-4527844	Kentucky
Raven Crest Minerals, LLC	20-4527746	Kentucky
Raven Crest Mining, LLC	20-4370122	Kentucky
Sewell Mountain Coal Co., LLC	37-1709737	West Virginia
Shenandoah Energy, LLC	20-4476770	Kentucky
South Fork Coal Company, LLC	27-4613113	West Virginia
Strata Fuels, LLC	27-1981559	Delaware
True Energy, LLC	27-2082894	Delaware
Whitewater Contracting, LLC	32-0397740	West Virginia
Whitewater Resources, LLC	36-4749929	West Virginia
Wise Loading Services, LLC	27-4367154	Delaware
Xinergy Corp.	26-1153865	Tennessee
Xinergy Finance (US), Inc.	27-1485692	Delaware
Xinergy Land, Inc.	26-2788121	Tennessee

ENTITY NAME	EIN	JURISDICTION OF DOMICILE
Xinergy Ltd.	98-0653697	Ontario
Xinergy Sales, Inc.	26-2788180	Tennessee
Xinergy Straight Creek, Inc.	26-2790071	Kentucky
Xinergy of Virginia, Inc.	45-2878046	Virginia
Xinergy of West Virginia, Inc.	27-4612401	West Virginia

**Declaration Under Penalty
of Perjury on Behalf of South Fork Coal Company, LLC**

I declare under penalty of perjury that I have read the foregoing petition and attachments and they are true and correct to the best of my information and belief.

Date: April 6, 2015

Signature: /s/ Michael R. Castle
Name: Michael R. Castle
Title: Chief Financial Officer

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF VIRGINIA
ROANOKE DIVISION

In re:

XINERGY LTD., et al.,

Debtors.¹

Chapter 11

Case No. 15-[] (____)

(Joint Administration Requested)

**CONSOLIDATED LIST OF CREDITORS
HOLDING 30 LARGEST UNSECURED CLAIMS OF
XINERGY LTD., et al.**

The following is a consolidated list of the debtors' creditors holding the 30 largest unsecured claims. This list is being filed pursuant to 11 U.S.C. § 521 and Rule 1007(d) of the Federal Rules of Bankruptcy Procedure. The list does not include persons who come within the definition of "insider" set forth in 11 U.S.C. § 101.

Rank	Name of Creditor	Name, Telephone Number and Complete Mailing Address Including Zip Code of Employee, Agent, or Department of Creditor Familiar with Claim Who May be Contracted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim
1	VIRGINIA DRILLING COMPANY, LLC	Virginia Drilling PO Box 1198 Vansant, VA 24656 Telephone: 800-258-8583 Facsimile: 276-597-7410 Contact: Virlo Stiltner virlo@vadrillco.com	Trade Debt		\$ 3,335,796
2	CECIL I. WALKER MACHINERY CO.	Walker Machinery 1400 E. DuPont Ave Belle, WV 25105 Telephone: 304-949-6400 Contact: Sheilah Lowe slowe@walker-cat.com	Trade Debt		\$ 2,571,742

¹ The Debtors, along with the last four digits of each Debtor's federal tax identification number, are listed on Schedule 1 attached hereto.

3	WPP LLC	WPP LLC 5260 Irwin Road Huntington, WV 25705 Telephone: (304) 654-6887 Contact: Chad Mooney	Lessor		\$ 619,201
4	PENN VIRGINIA OPERATING CO., LLC	Penn Virginia Operating Co.,LLC One Carbon Center, Suite 100 Chesapeake, WV 25315 Telephone: (304) 949-5619 Contact: Gary Stover	Lessor		\$ 424,066
5	CASSELS BROCK & BLACKWELL LLP	Cassels Brock & Blackwell LLP Scotia Plaza, Suite 2100 40 King Street West Toronto, ON M5H 3C2 Telephone: (416) 860-6771 Contact: Alexander Pizale apizale@casselsbrock.com	Trade Debt		\$ 325,182
6	C&M GIANT TIRE, LLC	C & M Giant Tire 980 W. New Circle Rd. Lexington, KY 40511 Telephone: (859)-281-1320 Facsimile: (859) -281-1337 Contact: Cindy Devereux cindy@cmgianttire.com	Trade Debt		\$ 282,213
7	L. ADKINS OIL	L Adkins Oil PO Box 190 Craigsview, WV 26205 Telephone: (304)742-3049 Contact: Mark Adkins	Trade Debt		\$ 258,711
8	WHAYNE SUPPLY COMPANY	Whayne Supply Company 2200 South Kentucky Ave. Corbin, KY 40701 USA Telephone: (606) 528-3140 Facsimile: (606) 523-5366 Contact: Amy Brock-Williams	Trade Debt		\$ 246,999
9	BRAKE SUPPLY CO., INC.	Brake Supply Co, Inc. 4280 Paysphere Circle Chicago, IL 60674 USA Telephone: (304) 673-0462 Facsimile: (304) 255-7503 Contact: Greg Browning	Trade Debt		\$ 185,567
10	SECURITY AMERICA, INC	Security America PO Box 4525 Charleston, WV 25364 Telephone: 304-925-4747 x101 Contact: Renee Shaffer rshaffer@securityamerica.com	Trade Debt		\$ 173,946
11	HARVEY TRUCKING INC.	Harvey Trucking, Inc 5383 Ashford Nellis Road Ashford, WV 25009 Telephone: (304) 836-5850 Contact: Wally Harvey	Trade Debt		\$ 160,014

12	M.G.C., INCORPORATED	M.G.C. Supply, Inc. PO Box 115 Bolt, WV 25817-0115 USA Telephone: (606) 433-0077 Facsimile: (606) 433-1344 Contact: Christy Meade	Trade Debt		\$ 155,921
13	THE DANIELS COMPANY	The Daniels Company PO Box 643951 Pittsburgh, PA 15264-3951 Telephone: (304) 327-8161 Facsimile: (304) 327-5118 Contact: Kay Gilbert	Trade Debt		\$ 147,768
14	AMERICAN EXPRESS	American Express PO Box 650448 Dallas, TX 75265 Telephone: (800) 528-2122	Trade Debt		\$ 130,763
15	JONES & ASSOCIATES	Jones & Associates PO Box 1989 Charleston, WV 25327 Telephone: (304) 343-9466 Contact: Forrest Jones EFJones@efjones.com	Trade Debt		\$ 123,335
16	MECURIA ENERGY TRADING INC.	Mercuria Energy Trading, Inc. 20 East Greenway Plaza, Suite 650 Houston, TX 77046 Office: 832.209.2315 Mobile: 606.585.5110 Contact: Alex Merritt amerritt@mercuria.com	Trade Debt		\$ 109,523
17	APPALACHIAN POWER COMPANY	Appalachian Power Company 1 AEP Way Hurricane WV 25526 Telephone: (304) 792-2379 Contact: Jerry Peyton jdpeyton@aep.com	Trade Debt		\$ 100,997
18	WISE COUNTY TREASURER	Wise County Treasurer PO Box 1308 Wise, VA 24293-1308 Telephone: (276) 328-3666	Trade Debt	Disputed	\$ 96,701
19	MOULDAGRAPH CORPORATION	Mouldagraph Corporation PO Box 99 Nitro, WV 25143 Telephone: (304) 759-2150	Trade Debt		\$ 92,449
20	MALLARD ENVIRONMENTAL SERVICES	Mallard Environmental PO Box 1298 Shady Spring, WV 25918-1298 Telephone: (304) 787-5550 Contact: Rhonda Lilly	Trade Debt		\$ 86,833

21	EASTERN KY EQUIPMENT SALES & SERVICES LLC	Mining Machinery 1512 North Big Run Road Ashland KY, 41102 Telephone: (606) 928-0490 Contact: Kathy Smith	Trade Debt		\$ 86,675
22	SHERIFF OF BOONE COUNTY	Sheriff of Boone County 200 State Street Madison, WV 25130 Telephone: (304) 369-7394	Trade Debt	Disputed	\$ 82,529
23	PLUM CREEK TIMBER COMPANY, INC	Plum Creek Timber Company, Inc Five Concourse Parkway, NE, Suite 1650 Atlanta, GA 30328 Telephone: (304) 520-3321 Contact: John Woodrum	Trade Debt		\$ 79,774
24	GARLOW INSURANCE AGENCY, INC.	Garlow Insurance Agency, Inc. 1217 Quarrier St Charleston, WV 25301 Telephone: (304) 347-8972 ext. 166 Facsimile: (304) 342-5969 Toll Free: (800) 238-5321 Contact: Mark Clark mclark@garlowinsurance.com	Trade Debt		\$ 75,718
25	GOULD'S ELECTRIC MOTOR REPAIR, INC	Gould's Electric Motor Repair, Inc PO Box 100 Indore, WV 25111-0100 Telephone: 304-587-4825 Facsimile: 304-587-4855 Contact: Arbutus Gould	Trade Debt		\$ 75,676
26	STUBBS ALDERTON & MARKILES, LLP	Stubbs Alderton 15260 Ventura Blvd. Sherman Oaks, CA 91403 Telephone: (818) 444-4500 Facsimile: (818) 444-4520 Contact: David Tarica	Trade Debt		\$ 75,519
27	JMP COAL HOLDINGS, LLC	JMP Coal Holdings, LLC PO Box 1200 Robinson Creek, KY 41560 Telephone: (606) 639-9675 Facsimile: (606) 639-9685	Trade Debt		\$ 72,442
28	COULTER & JUSTUS, PC	Coulter & Justus, PC 9717 Cogdill Rd, Suite 201 Knoxville, TN 37932 Telephone: (865) 637-4161 Facsimile: (865) 524-2952 Contact: Conor O' Donoghue	Trade Debt		\$ 72,100

29	EXIGENT LEASING, LP	Exigent Leasing, LP 2202 Timberlock PL, #133 Spring, TX 77380 Telephone: (713) 503-5313 Contact: Ed Green	Trade Debt		\$ 70,745
30	HURBERRIES	Hurberries, Inc PO Box 210 Coeburn, VA 24230 Telephone: (276) 679-9877 Facsimile: (276) 395-8218 Contact: Amanda Hurley	Trade Debt		\$ 69,478

**Declaration Under Penalty of Perjury
on Behalf of a Corporation or Partnership**

I, Michael R. Castle, an officer of Xinergy Ltd. and each of the other affiliated debtors in the above-captioned cases, declare under penalty of perjury that I have read the foregoing list of consolidated creditors holding the 30 largest unsecured claims and that it is true and correct to the best of my information and belief.

Xinergy Ltd., et al

Debtors

April 6, 2015

Date

/s/ Michael R. Castle

SCHEDEULE 1

(Debtor Entities)

1. Xinergy Ltd. (3697)
2. Xinergy Corp. (3865)
3. Xinergy Finance (US), Inc. (5692)
4. Pinnacle Insurance Group LLC (6851)
5. Xinergy of West Virginia, Inc. (2401)
6. Xinergy Straight Creek, Inc. (0071)
7. Xinergy Sales, Inc. (8180)
8. Xinergy Land, Inc. (8121)
9. Middle Fork Mining, Inc. (1593)
10. Big Run Mining, Inc. (1585)
11. Xinergy of Virginia, Inc. (8046)
12. South Fork Coal Company, LLC (3113)
13. Sewell Mountain Coal Co., LLC (9737)
14. Whitewater Contracting, LLC (7740)
15. Whitewater Resources, LLC (9929)
16. Shenandoah Energy, LLC (6770)
17. High MAF, LLC (5418)
18. Wise Loading Services, LLC (7154)
19. Strata Fuels, LLC (1559)
20. True Energy, LLC (2894)
21. Raven Crest Mining, LLC (0122)
22. Brier Creek Coal Company, LLC (9999)
23. Bull Creek Processing Company, LLC (0894)
24. Raven Crest Minerals, LLC (7746)
25. Raven Crest Leasing, LLC (7844)
26. Raven Crest Contracting, LLC (7796)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF VIRGINIA
ROANOKE DIVISION

In re:

SOUTH FORK COAL COMPANY, LLC,

Debtor.

Chapter 11

Case No. 15-[](____)

(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT
PURSUANT TO RULE 7007.1 OF THE
FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, South Fork Coal Company, LLC hereby submits that 100% of its outstanding membership interests are held by Xinergy of West Virginia, Inc.

Date: April 6, 2015

Signature: /s/ Michael R. Castle
Name: Michael R. Castle
Title: Chief Financial Officer

SOUTH FORK COAL COMPANY, LLC

WRITTEN CONSENT OF SOLE MEMBER

The undersigned being the sole Member of SOUTH FORK COAL COMPANY, LLC, a West Virginia company (the “Company”), hereby consents to the adoption of the following resolutions:

RESOLVED, that in the good faith business judgment of the Company’s Member, it is in the best interest of the Company, its creditors, stakeholders and other interested parties, that a voluntary petition for relief under chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), be filed in the United States Bankruptcy Court for the Western District of Virginia (the “Bankruptcy Court”); and it is

RESOLVED FURTHER, that Gregory L. Mason and Michael R. Castle, in their capacity as officers of the Company (together, the “Officers”), be, and each is hereby, authorized, empowered and directed to execute and verify on behalf of and in the name of the Company, a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court in such form and at such time as the Officer executing said petition on behalf of the Company shall determine; and it is

RESOLVED FURTHER, that the Company shall be and is hereby, authorized, and empowered, to execute, verify and/or file, or cause to be filed and or executed or verified (or direct others to do so on its behalf as provided herein) all necessary documents, including without limitation a plan of reorganization and disclosure statement, and all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other papers, and in that connection to employ and retain all assistance by legal counsel or other professionals and to take any and all actions necessary and proper in connection with the chapter 11 case contemplated hereby, with a view to the successful prosecution of such case; and it is

RESOLVED FURTHER, that the Officers of the Company or any one of them be, and each is hereby, authorized, empowered and directed to (i) prepare, or cause to be prepared on the Company’s behalf, the necessary documents, including without limitation a plan of reorganization and disclosure statement, and all petitions, affidavits, schedules, motions, lists, applications, pleadings, and other papers referred to in the foregoing resolution, and, (ii) in the express prior approval of the Managers (a) file and prosecute to a conclusion any such plan of reorganization, and (b) to take any and all actions necessary and proper in connection with the chapter 11 case contemplated hereby, including without limitation incurring post-petition debt, with a view to the successful prosecution of such case; and it is

RESOLVED FURTHER, that the Company shall be and is hereby authorized, empowered and directed to employ, on behalf of the Company, the

law firm of Hunton & Williams LLP under a special retainer as general bankruptcy counsel to the Company and in other related matters on such terms and conditions as the Officers of the Company shall approve; and it is

RESOLVED FURTHER, that the Company shall be and is hereby authorized, empowered and directed to employ, on behalf of the Company, Global Hunter Securities, a division of Seaport Global Securities LLC, a special retainer as Financial Advisors to the Company on such terms and conditions as the Officers of the Company shall approve; and it is

RESOLVED FURTHER, that the Company shall be and is hereby authorized, empowered and directed to employ, on behalf of the Company, Stubbs Alderton & Markiles, LLP under a special retainer as general corporate counsel to the Company and in other related matters on such terms and conditions as the Officers of the Company shall approve; and it is

RESOLVED FURTHER, that the Company shall be and is hereby authorized, empowered and directed to employ, on behalf of the Company, Cassels Brock & Blackwell LLP under a special retainer as Canadian counsel for the Company on such terms and conditions as the Officers of the Company shall approve; and it is

RESOLVED FURTHER, that the Company shall be and is hereby authorized and empowered to employ, on behalf of the Company, such other counsel, financial advisors or other professionals as may be prudent and desirable in connection with the prosecution and/or administration of the restructuring of the Company under the Bankruptcy Code on such terms and conditions as the Officers of the Company shall approve; and it is

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by any Officer to seek relief on behalf of the Company under chapter 11 of the Bankruptcy Code be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is

RESOLVED FURTHER, that the effective date of the foregoing resolutions shall be April 2, 2015.

IN WITNESS WHEREOF, the undersigned sole Member of the Company has executed this Consent effective as of the date first written above.

/s/ Michael R. Castle
Michael R. Castle